



Tax Package Support
 PO Box 139031
 Dallas, TX 75231

LAZARD
 SAMPLE
 123 MAIN ST
 NEW YORK, NY 10112

**For Questions Regarding Your Tax Package
 Contact Tax Package Support**

Phone: (866) 867-4070
www.taxpackagesupport.com/lazard
 Account Number: 44307523

Dear Unitholder:

This package contains 2022 tax information related to your investment in Lazard Ltd (Lazard). Lazard is treated for tax purposes as a partnership and as such is furnishing you with a Schedule K-1 (Form 1065) instead of a Form 1099-DIV to assist you with your tax return preparation.

The enclosed package includes the following:

- Schedule K-1 (Form 1065)
- 2022 Supplemental Schedule
- 2022 Transaction Schedule
- Partner's Instructions for Schedule K-1 (Form 1065)

The Transaction Schedule is not filed with or required by the United States Internal Revenue Service. It is provided to you to assist in keeping track of your investment in Lazard. The information on the Transaction Schedule was furnished to us by the transfer agent or your broker. This information is used by us in order to properly allocate tax items. An electronic version of your tax information, which provides the ability to request changes to incorrect information or download a file which can be imported into Turbo Tax software, is available at www.taxpackagesupport.com/lazard. **If you have any questions regarding this tax package you may call our Lazard Tax Package Hotline at (866) 867-4070.**

Beginning in tax year 2021, items of international tax relevance are reported by the Partnership on Schedule K-3. Tax year 2022 Schedule K-3 information can be accessed online at www.taxpackagesupport.com/lazard after June 30, 2023 and is not otherwise included in the enclosed tax package. This information may be necessary to complete your tax returns. As such, we strongly encourage you to review the information once available and to refer to the appropriate federal laws and guidance or consult with your tax advisor.

UNLESS YOU NOTIFY US THROUGH THE WEB PORTAL, THE TOLL-FREE CALL CENTER, OR IN WRITING THAT YOU WISH TO RECEIVE A PAPER COPY OF SCHEDULE K-3 BY MAIL, YOU ARE DEEMED TO CONSENT TO RECEIVE SCHEDULE K-3 PURSUANT TO THE FOLLOWING PROCEDURES: (1) YOU OR YOUR AUTHORIZED RETURN PREPARER MAY RETRIEVE A DIGITAL COPY OF YOUR SCHEDULE K-3 FROM THE WEB PORTAL; (2) ALTERNATIVELY, YOU OR YOUR AUTHORIZED RETURN PREPARER CAN CALL THE TOLL-FREE CALL CENTER AND REQUEST THAT A DIGITAL COPY OF THE SCHEDULE K-3 BE DELIVERED VIA EMAIL. IN ALL CASES, YOUR SCHEDULE K-3 WILL BE PROVIDED TO THE INTERNAL REVENUE SERVICE.

The following provides more detail with respect to the enclosed Schedule K-1:

Lazard Ltd has no Unrelated Business Taxable Income. Lazard Ltd has no Effectively Connected Income for purposes of Section 864(c).

Box 6a - Ordinary Dividend Income Included In Investment Income

Non-Qualified Dividends	Qualified Dividend Income – US Source	Qualified Dividend Income - Foreign Source
\$ 0	\$ 866	\$ 1,074

To sign-up for paperless K-1 delivery, view K-1s from previous years, update ownership information, estimate gain/loss calculations, or download files for TurboTax, visit www.taxpackagesupport.com/lazard.

We appreciate your investment in Lazard Ltd
 Sincerely,

Lazard Ltd

IMPORTANT NOTICE: The information in the enclosed tax package is provided by the Partnership to assist you in preparing your personal tax return. The information reflects the application of various assumptions and conventions, as disclosed by the Partnership in various SEC filings and other offering documents. It is anticipated that the Partnership may provide disclosure of certain of these assumptions and conventions in the preparation of the Partnership return as warranted by the IRS and/or other taxing authorities. We suggest you refer to the appropriate federal and state income tax laws, instructions, SEC filings and other offering documents, and that you consult your tax advisor with any questions. You should discuss with your tax advisor whether the treatment of any items in the enclosed tax package might subject you and/or your tax advisor to a penalty by a taxing authority and the need to adequately disclose any items in order to avoid such penalty.

Schedule K-1 (Form 1065)

Department of the Treasury Internal Revenue Service

2022

For calendar year 2022, or tax year

beginning 2022 ending

Partner's Share of Income, Deductions, Credits, etc. See separate instructions.

Final K-1 Amended K-1

Part III Partner's Share of Current Year Income, Deductions, Credits, and Other Items

Table with 4 columns: Line number, Description, Amount, and Code. Rows include Ordinary business income (loss), Net rental real estate income (loss), Other net rental income (loss), Guaranteed payments for services/capital, Interest income, Ordinary/Qualified/Dividend equivalents, Royalties, Net short-term capital gain (loss), Net long-term capital gain (loss), Collectibles (28%) gain (loss), Unrecaptured section 1250 gain, Net section 1231 gain (loss), Other income (loss), Section 179 deduction, Other deductions, Foreign taxes paid or accrued.

22 More than one activity for at-risk purposes* 23 More than one activity for passive activity purposes*

*See attached statement for additional information.

For IRS Use Only

Part I Information About the Partnership

Form with fields A (Employer ID: 98-0437848), B (Name: LAZARD LTD, CLARENDON HOUSE, 2 CHURCH STREET, HAMILTON, BERMUDA), C (IRS center: e-file), D (Publicly traded partnership: checked).

Part II Information About the Partner

Form with fields E (SSN/TIN: 6789), F (Name: LAZARD SAMPLE, 123 MAIN ST, NEW YORK, NY 10112).

Form with fields G (Partner type: Limited partner or other LLC member), H1 (Domestic partner: checked), H2 (Disregarded entity: no).

Form with fields I1 (Entity type: Individual), I2 (Retirement plan: no).

Table for Partner's share of profit, loss, and capital (J). Columns: Beginning, Ending. Rows: Profit, Loss, Capital. Values: 0.000887 %.

Table for Partner's share of liabilities (K). Columns: Beginning, Ending. Rows: Nonrecourse, Qualified nonrecourse financing, Recourse.

Table for Partner's Capital Account Analysis (L). Rows: Beginning capital account (34,681), Capital contributed (0), Current year net income (1,928), Other increase (0), Withdrawals and distributions (1,940), Ending capital account (34,669).

Form with field M (Built-in gain/loss: No).

Table for Partner's Share of Net Unrecognized Section 704(c) Gain or (Loss) (N). Rows: Beginning, Ending.

LAZARD

2022 SUPPLEMENTAL SCHEDULE

PARTNER NAME: LAZARD
ACCOUNT NUMBER: 44307523

SCHEDULE K-1 (BOX 6a): Ordinary Dividends	\$ 1,940
SCHEDULE K-1 (BOX 6b): Qualified Dividends	\$ 1,940
SCHEDULE K-1 (BOX 13, ITEM K): Excess business interest expense. There is no excess business interest expense allocated to you.	\$ 0
SCHEDULE K-1 (BOX 13, ITEM W): Deductions—portfolio formerly deductible by individuals under section 67 subject to 2% AGI floor)	\$ 12
SCHEDULE K-1 (BOX 20, ITEM A): Investment income. Report this amount on Form 4952, line 4a	\$1,940
SCHEDULE K-1 (BOX 20, ITEM B): Investment expenses. Report this amount on Form 4952, line 5	\$12
SCHEDULE K-1 (BOX 20, ITEM AG): Gross receipts for Section 448(c)	\$1,940

SUPPLEMENTAL INTERNATIONAL TAX ITEMS – Schedule K-3 will be available online after June 30, 2023

Gross Income from all sources	\$1,940
Foreign gross income sourced at partnership level – Passive (Luxembourg)	\$1,074
Deductions allocated and apportioned at partnership level to foreign source income – (Luxembourg)	\$7
Gross receipts per Regulations 1.59A-7(e)(2) – Current Year	\$1,940
Gross receipts per Regulations 1.59A-7(e)(2) for 2021.	Please refer to Box 20 AG of your 2021 K-1
Gross receipts per Regulations 1.59A-7(e)(2) for 2020.	Please refer to Box 20 AG of your 2020 K-1
Gross receipts per Regulations 1.59A-7(e)(2) for 2019.	Please refer to 20 AG of your 2019 K-1

DO NOT INCLUDE THIS SCHEDULE WITH YOUR FEDERAL OR STATE INCOME TAX RETURN

**Schedule K-3
(Form 1065)**

**Partner's Share of Income, Deductions,
Credits, etc.—International**

Final K-3 Amended K-3

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

For calendar year 2022, or tax year beginning 2022, ending _____
See separate instructions.

2022

Information About the Partnership	Information About the Partner
<p>A Partnership's employer identification number (EIN)</p> <p>98-0437848</p> <p>B Partnership's name, address, city, state, and ZIP code LAZARD LTD CLARENDON HOUSE 2 CHURCH STREET HAMILTON, BERMUDA</p>	<p>C Partner's SSN or Taxpayer Identification Number (TIN) (Do not use TIN of a disregarded entity. See instructions.)</p> <p>•••••-6789</p> <p>D Name, address, city, state, and ZIP code for partner entered in C. See instructions. LAZARD SAMPLE 123 MAIN ST NEW YORK, NY 10112</p>

E Check to indicate the parts of Schedule K-3 that apply.

		Yes	No
1 Does Part I apply? If "Yes," complete and attach Part I	1		✓
2 Does Part II apply? If "Yes," complete and attach Part II	2	✓	
3 Does Part III apply? If "Yes," complete and attach Part III	3		✓
4 Does Part IV apply? If "Yes," complete and attach Part IV	4		✓
5 Does Part V apply? If "Yes," complete and attach Part V	5	✓	
6 Does Part VI apply? If "Yes," complete and attach Part VI	6		✓
7 Does Part VII apply? If "Yes," complete and attach Part VII	7		✓
8 Does Part VIII apply? If "Yes," complete and attach Part VIII	8		✓
9 Does Part IX apply? If "Yes," complete and attach Part IX	9	✓	
10 Does Part X apply? If "Yes," complete and attach Part X	10	✓	
11 Does Part XI apply? If "Yes," complete and attach Part XI	11		✓
12 Reserved for future use	12		
13 Does Part XIII apply? If "Yes," complete and attach Part XIII	13		✓

For IRS Use Only

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part I Partner's Share of Partnership's Other Current Year International Information

Check box(es) for additional specified attachments. See instructions.

- | | | | |
|--|---|--|--|
| <input type="checkbox"/> 1. Gain on personal property sale | <input type="checkbox"/> 5. High-taxed income | <input type="checkbox"/> 8. Form 5471 information | <input type="checkbox"/> 11. Dual consolidated loss |
| <input type="checkbox"/> 2. Foreign oil and gas taxes | <input type="checkbox"/> 6. Section 267A disallowed deduction | <input type="checkbox"/> 9. Other forms | <input type="checkbox"/> 12. Form 8865 information |
| <input type="checkbox"/> 3. Splitter arrangements | <input type="checkbox"/> 7. Form 8858 information | <input type="checkbox"/> 10. Partner loan transactions | <input type="checkbox"/> 13. Other international items
(attach description and statement) |
| <input type="checkbox"/> 4. Foreign tax translation | | | |

Part II Foreign Tax Credit Limitation

Section 1 – Gross Income

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code _____)		
1 Sales							
A _____							
B _____							
C _____							
2 Gross income from performance of services							
A _____							
B _____							
C _____							
3 Gross rental real estate income							
A _____							
B _____							
C _____							
4 Other gross rental income							
A _____							
B _____							
C _____							
5 Guaranteed payments							
6 Interest income							
A _____							
B _____							
C _____							
7 Ordinary dividends (exclude amount on line 8)							
A _____							
B US	0						0
C _____							

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part II Foreign Tax Credit Limitation *(continued)*

Section 1 – Gross Income *(continued)*

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code _____)		
8 Qualified dividends							
A LU	866		1,074				1,940
B _____							
C _____							
9 Reserved for future use							
10 Royalties and license fees							
A _____							
B _____							
C _____							
11 Net short-term capital gain							
A _____							
B _____							
C _____							
12 Net long-term capital gain							
A _____							
B _____							
C _____							
13 Collectibles (28%) gain							
A _____							
B _____							
C _____							
14 Unrecaptured section 1250 gain							
A _____							
B _____							
C _____							
15 Net section 1231 gain							
A _____							
B _____							
C _____							

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part II Foreign Tax Credit Limitation (continued)

Section 1 – Gross Income (continued)

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code _____)		
16 Section 986(c) gain							
17 Section 987 gain							
18 Section 988 gain							
19 Section 951(a) inclusions							
A _____							
B _____							
C _____							
20 Other income (see instructions)							
A _____							
B _____							
C _____							
21 Reserved for future use							
A _____							
B _____							
C _____							
22 Reserved for future use							
A _____							
B _____							
C _____							
23 Reserved for future use							
A _____							
B _____							
C _____							
24 Total gross income (combine lines 1 through 23)	866		1,074				1,940
A LU	866		1,074				1,940
B US	0						0
C _____							

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part II Foreign Tax Credit Limitation *(continued)*

Section 2—Deductions

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other category income (category code _____)		
25 Expenses allocable to sales income							
26 Expenses allocable to gross income from performances of services							
27 Net short-term capital loss							
28 Net long-term capital loss							
29 Collectibles loss							
30 Net section 1231 loss							
31 Other losses							
32 Research & experimental (R&E) expenses							
A SIC code:							
B SIC code:							
C SIC code:							
33 Allocable rental expenses—depreciation, depletion, and amortization							
34 Allocable rental expenses—other than depreciation, depletion, and amortization							
35 Allocable royalty and licensing expenses—depreciation, depletion, and amortization							
36 Allocable royalty and licensing expenses—other than depreciation, depletion, and amortization							
37 Depreciation not included on line 33 or 35							
38 Charitable contributions							
39 Interest expense specifically allocable under Regulations section 1.861-10(e)							
40 Other interest expense specifically allocable under Regulations section 1.861-10T							
41 Other interest expense—business							
42 Other interest expense—investment							
43 Other interest expense—passive activity							
44 Section 59(e)(2) expenditures, excluding R&E expenses on line 32							
45 Foreign taxes not creditable but deductible							

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part II Foreign Tax Credit Limitation (continued)

Section 2—Deductions (continued)

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other category income (category code _____)		
46 Section 986(c) loss							
47 Section 987 loss							
48 Section 988 loss							
49 Other allocable deductions (see instructions)	5		7				12
50 Other apportioned share of deductions (see instructions)							
51 Reserved for future use							
52 Reserved for future use							
53 Reserved for future use							
54 Total deductions (combine lines 25 through 53)	5		7				12
55 Net income (loss) (subtract line 54 from line 24)	861		1,067				1,928

Part III Other Information for Preparation of Form 1116 or 1118

Section 1—R&E Expenses Apportionment Factors

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other category income (category code _____) (country code _____)		
1 Gross receipts by SIC code							
A SIC code: _____							
B SIC code: _____							
C SIC code: _____							
D SIC code: _____							
E SIC code: _____							
F SIC code: _____							
2 Exclusive apportionment with respect to total R&E expenses entered on Part II, line 32. Enter the following.							
A R&E expense with respect to activity performed in the United States							
(i) SIC code: _____						2A(i)	
(ii) SIC code: _____						2A(ii)	
(iii) SIC code: _____						2A(iii)	
B R&E expense with respect to activity performed outside the United States							
(i) SIC code: _____						2B(i)	
(ii) SIC code: _____						2B(ii)	
(iii) SIC code: _____						2B(iii)	

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part III Other Information for Preparation of Form 1116 or 1118 (continued)

Section 2—Interest Expense Apportionment Factors

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code _____) (country code _____)		
1 Total average value of assets							
2 Sections 734(b) and 743(b) adjustment to assets—average value .							
3 Assets attracting directly allocable interest expense under Regulations section 1.861-10(e)							
4 Other assets attracting directly allocable interest expense under Regulations section 1.861-10T							
5 Assets excluded from apportionment formula							
6a Total assets used for apportionment (subtract the sum of lines 3, 4, and 5 from the sum of lines 1 and 2)							
b Assets attracting business interest expense							
c Assets attracting investment interest expense							
d Assets attracting passive activity interest expense							
7 Basis in stock of 10%-owned noncontrolled foreign corporations (see attachment)							
8 Basis in stock of CFCs (see attachment)							

Section 3—Foreign-Derived Intangible Income (FDII) Deduction Apportionment Factors

Description	(a) U.S. source	Foreign Source			(e) Sourced by partner	(f) Total
		(b) Passive category income	(c) General category income	(d) Other (category code _____) (country code _____)		
1 Foreign-derived gross receipts						
2 Cost of goods sold						
3 Partnership deductions allocable to foreign-derived gross receipts						
4 Other partnership deductions apportioned to foreign-derived gross receipts						

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part III Other Information for Preparation of Form 1116 or 1118 (continued)

Section 4—Foreign Taxes

Description	(a) Type of tax	(b) Section 951A category income		(c) Foreign branch category income		
		U.S.	Foreign	U.S.	Foreign	Partner
1 Direct (section 901 or 903) foreign taxes: <input type="checkbox"/> Paid <input type="checkbox"/> Accrued						
A _____						
B _____						
C _____						
D _____						
E _____						
F _____						
2 Reduction of taxes (total)						
A Taxes on foreign mineral income						
B Reserved for future use						
C International boycott provisions						
D Failure-to-file penalties						
E Taxes with respect to splitter arrangements . .						
F Taxes on foreign corporate distributions . . .						
G Other						
3 Foreign tax redeterminations						
A _____ Related tax year: _____ Date tax paid: _____ Contested tax <input type="checkbox"/>						
B _____ Related tax year: _____ Date tax paid: _____ Contested tax <input type="checkbox"/>						
C _____ Related tax year: _____ Date tax paid: _____ Contested tax <input type="checkbox"/>						
4 Reserved for future use						
5 Reserved for future use						
6 Reserved for future use						

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part III Other Information for Preparation of Form 1116 or 1118 (continued)

Section 4—Foreign Taxes (continued)

	(d) Passive category income			(e) General category income			(f) Other (category code _____)	(g) Total
	U.S.	Foreign	Partner	U.S.	Foreign	Partner		
1								
A								
B								
C								
D								
E								
F								
2								
A								
B								
C								
D								
E								
F								
G								
3								
A								
B								
C								
4								
5								
6								

Section 5—Other Tax Information

Description	(a) U.S. source	Foreign Source				(g) Sourced by partner	(h) Total
		(b) Section 951A category income	(c) Foreign branch category income	(d) Passive category income	(e) General category income		
1 Section 743(b) positive income adjustment .							
2 Section 743(b) negative income adjustment .							
3 Reserved for future use . .							
4 Reserved for future use . .							

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●●●-6789
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Part IV Information on Partner's Section 250 Deduction With Respect to Foreign-Derived Intangible Income (FDII)

Section 1—Information To Determine Deduction Eligible Income (DEI) and Qualified Business Asset Investment (QBAI) on Form 8993

1 Net income (loss)	1	
2a DEI gross receipts	2a	
b DEI cost of goods sold (COGS)	2b	
c DEI properly allocated and apportioned deductions	2c	
3 Section 951(a) inclusions	3	
4 CFC dividends	4	
5 Financial services income	5	
6 Domestic oil and gas extraction income	6	
7 Foreign branch income	7	
8 Partnership QBAI	8	

Section 2—Information To Determine Foreign-Derived Deduction Eligible Income on Form 8993 (see instructions)

	(a) Foreign-derived income from all sales of general property	(b) Foreign-derived income from all sales of intangible property	(c) Foreign-derived income from all services	(d) Total (add columns (a) through (c))
9 Gross receipts				
10 COGS				
11 Allocable deductions				
12 Other apportioned deductions				12

Section 3—Other Information for Preparation of Form 8993

	(a) DEI	(b) FDDEI	(c) Total
13 Interest deductions			
A Interest expense specifically allocable under Regulations section 1.861-10(e)			
B Other interest expense specifically allocable under Regulations section 1.861-10T			
C Other interest expense			
14 Interest expense apportionment factors			
A Total average value of assets			
B Sections 734(b) and 743(b) adjustment to assets—average value			
C Assets attracting directly allocable interest expense under Regulations section 1.861-10(e)			
D Other assets attracting directly allocable interest expense under Regulations section 1.861-10T			
E Assets excluded from apportionment formula			
F Total assets used for apportionment (the sum of lines 14C, 14D, and 14E subtracted from the sum of lines 14A and 14B)			
R&E expenses apportionment factors			
15 Gross receipts by SIC code			
A SIC code:			
B SIC code:			
C SIC code:			
16 R&E expenses by SIC code			
A SIC code: _____			16A
B SIC code: _____			16B
C SIC code: _____			16C

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●●-6789
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Part V Distributions From Foreign Corporations to Partnership

	(a) Name of distributing foreign corporation	(b) EIN or reference ID number	(c) Date of distribution	(d) Functional currency of distributing foreign corporation	(e) Amount of distribution in functional currency
A	LLTD HOLDING SARL	98-0457321	20220214		0
B	LLTD HOLDING SARL	98-0457321	20220509		0
C	LLTD HOLDING SARL	98-0457321	20220808		0
D	LLTD HOLDING SARL	98-0457321	20221107		0
E					
F					
G					
H					
I					
J					
K					
L					
M					
N					
O					

	(f) Amount of E&P distribution in functional currency	(g) Spot rate (functional currency to U.S. dollars)	(h) Amount of distribution in U.S. dollars	(i) Amount of E&P distribution in U.S. dollars	(j) Qualified foreign corporation	(k) Reserved for future use
A	0	0.00000000	255		<input type="checkbox"/>	
B	0	0.0000	244		<input type="checkbox"/>	
C	0	0.0000	366		<input type="checkbox"/>	
D	0	0.0000	44		<input type="checkbox"/>	
E					<input type="checkbox"/>	
F					<input type="checkbox"/>	
G					<input type="checkbox"/>	
H					<input type="checkbox"/>	
I					<input type="checkbox"/>	
J					<input type="checkbox"/>	
K					<input type="checkbox"/>	
L					<input type="checkbox"/>	
M					<input type="checkbox"/>	
N					<input type="checkbox"/>	
O					<input type="checkbox"/>	

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●●-6789
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Part VI Information on Partner's Section 951(a)(1) and Section 951A Inclusions

- a** Separate category (enter code) _____
- b** If box is checked, this is completed with respect to U.S. source income

	(a) Name of CFC	(b) EIN or reference ID number	(c) Ending of CFC tax year	(d) Partner's share of CFC items through its ownership in the partnership	(e) Partner's share of subpart F income	(f) Partner's section 951(a)(1)(B) inclusion	(g) Tested income
A							
B							
C							
D							
E							
F							
G							
H							
I							
J							
K							

1 Partner's total (sum for all CFCs) _____

	(h) Tested loss	(i) Partner's share of tested income	(j) Partner's share of tested loss	(k) Partner's share of Qualified Business Asset Investment (QBAI)	(l) Partner's share of the tested loss QBAI amount	(m) Partner's share of tested interest income	(n) Partner's share of tested interest expense
A							
B							
C							
D							
E							
F							
G							
H							
I							
J							
K							
1							

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part VIII Partner's Interest in Foreign Corporation Income (Section 960)

- A** EIN or reference ID number of controlled foreign corporation . . . _____ **B** Separate category. See instructions . . . _____
- C** If PAS was entered on line B, applicable grouping under Regulations section 1.904-4(c). See instructions . . . _____
- D** Box is checked if there is more than one source country for a line. See attachment and instructions . . .
- E** Box is checked if U.S. source income . . .
- F** Box is checked if FORI or FOGEI . . .

<i>Amounts are in functional currency unless otherwise noted. See instructions.</i>	(i) Country code	(ii) Partner's share of net income	(iii) Reserved for future use	(iv) Reserved for future use
1 Subpart F income groups				
a Dividends, interest, rents, royalties, and annuities (total)				
(1) Unit:				
(2) Unit:				
b Net gain from certain property transactions (total)				
(1) Unit:				
(2) Unit:				
c Net gain from commodities transactions (total)				
(1) Unit:				
(2) Unit:				
d Net foreign currency gain (total)				
(1) Unit:				
(2) Unit:				
e Income equivalent to interest (total)				
(1) Unit:				
(2) Unit:				
f Other				
(1) Unit:				
(2) Unit:				
g Foreign base company sales income (total)				
(1) Unit:				
(2) Unit:				
h Foreign base company services income (total)				
(1) Unit:				
(2) Unit:				
i Full inclusion foreign base company income (total)				
(1) Unit:				
(2) Unit:				
j Insurance income (total)				
(1) Unit:				
(2) Unit:				
k International boycott income (total)				
l Bribes, kickbacks, and other payments (total)				
m Section 901(j) (total)				

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●-●●-6789
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Part VIII Partner's Interest in Foreign Corporation Income (Section 960) (continued)

<i>Amounts are in functional currency unless otherwise noted. See instructions.</i>	(i) Country code	(ii) Partner's share of net income	(iii) Reserved for future use	(iv) Reserved for future use
2 Recaptured subpart F income				
3 Tested income group (total)				
(1) Unit:				
(2) Unit:				
4 Residual income group (total)				
(1) Unit:				
(2) Unit:				
5 Total				

Part IX Partner's Information for Base Erosion and Anti-Abuse Tax (Section 59A)

Section 1—Applicable Taxpayer (see instructions)

Description	(a) Total	(b) Total ECI gross receipts	(c) Total non-ECI gross receipts
1 Gross receipts for section 59A(e)	1,940		1,940
2 Gross receipts for the first preceding year			
3 Gross receipts for the second preceding year			
4 Gross receipts for the third preceding year			
5 Amounts included in the denominator of the base erosion percentage as described in Regulations section 1.59A-2(e)(3)			

Section 2—Base Erosion Payments and Base Erosion Tax Benefits (see instructions)

Description	(a) Total	(b) Total base erosion payments	(c) Total base erosion tax benefits
6 Reserved for future use			
7 Reserved for future use			
8 Purchase or creations of property rights for intangibles (patents, trademarks, etc.)			
9 Rents, royalties, and license fees			
10a Compensation/consideration paid for services not excepted by section 59A(d)(5)			
b Compensation/consideration paid for services excepted by section 59A(d)(5)			
11 Interest expense			
12 Payments for the purchase of tangible personal property			
13 Premiums and/or other considerations paid or accrued for insurance and reinsurance as covered by sections 59A(d)(3) and 59A(c)(2)(A)(iii)			
14a Nonqualified derivative payments			
b Qualified derivative payments excepted by section 59A(h)			
15 Payments reducing gross receipts made to surrogate foreign corporation			
16 Other payments—specify:			
17 Base erosion tax benefits related to payments reported on lines 6 through 16, on which tax is imposed by section 871 or 881, with respect to which tax has been withheld under section 1441 or 1442 at the 30% (0.30) statutory withholding tax rate			

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Part IX Partner's Information for Base Erosion and Anti-Abuse Tax (Section 59A) (continued)

Section 2—Base Erosion Payments and Base Erosion Tax Benefits (see instructions) (continued)

	(a) Total	(b) Total base erosion payments	(c) Total base erosion tax benefits
18 Portion of base erosion tax benefits reported on lines 6 through 16, on which tax is imposed by section 871 or 881, with respect to which tax has been withheld under section 1441 or 1442 at reduced withholding rate pursuant to income tax treaty. Multiply ratio of percentage withheld divided by 30% (0.30) times tax benefit. See instructions			
19 Total base erosion tax benefits (subtract the sum of lines 17 and 18 from the sum of lines 8 through 16)			
20 Reserved for future use			
21 Reserved for future use			
22 Reserved for future use			

Part X Foreign Partner's Character and Source of Income and Deductions

Section 1—Gross Income

Description	(a) Total	(b) Partner determination	Partnership Determination				
			ECI		Non-ECI		
			(c) U.S. source	(d) Foreign source	(e) U.S. source (FDAP)	(f) U.S. source (other)	(g) Foreign source
1 Ordinary business income (gross)							
2 Gross rental real estate income							
3 Other gross rental income							
4 Guaranteed payments for services							
5 Guaranteed payments for use of capital							
6 Interest income							
7 Dividends	1,940				866		1,074
8 Dividend equivalents							
9 Royalties and license fees							
10 Net short-term capital gain							
11 Net long-term capital gain							
12 Collectibles (28%) gain							
13 Unrecaptured section 1250 gain							
14 Net section 1231 gain							
15 Reserved for future use							
16 Reserved for future use							
17 Reserved for future use							
18 Reserved for future use							
19 Reserved for future use							
20 Other income (loss) not included on lines 1 through 19							
21 Gross income (sum of lines 1 through 20)	1,940				866		1,074

Name of partnership Lazard Ltd	EIN 98-0437848	Name of partner LAZARD	SSN or TIN ●●●●-6789
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Part X Foreign Partner's Character and Source of Income and Deductions (continued)

Section 2—Deductions, Losses, and Net Income

Description	(a) Total	(b) Partner determination	Partnership Determination				
			ECI		Non-ECI		
			(c) U.S. source	(d) Foreign source	(e) U.S. source (FDAP)	(f) U.S. source (other)	(g) Foreign source
1 Expenses related to ordinary business income (gross)							
2 Research and experimental expenses							
3 Expenses from rental real estate . .							
4 Expenses from other rental activities .							
5 Royalty and licensing expenses . .							
6 Section 179 deduction							
7 Interest expense on U.S.-booked liabilities							
8 Interest expense directly allocable under Regulations sections 1.882-5(a)(1)(ii)(B) and 1.861-10T . .							
9 Other interest expense							
10 Section 59(e)(2) expenditures							
11 Net short-term capital loss							
12 Net long-term capital loss							
13 Collectibles loss							
14 Net section 1231 loss							
15 Other losses							
(1)							
(2)							
16 Charitable contributions							
17 Other:							
18 Other: Other portfolio deduction	12				5		7
19 Reserved for future use							
20 Reserved for future use							
21 Reserved for future use							
22 Reserved for future use							
23 Reserved for future use							
24 Total (sum of lines 1 through 23) . .	12				5		7
25 Net income (loss) (line 21 (Section 1) minus line 24 (Section 2))	1,928						

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Part X Foreign Partner's Character and Source of Income and Deductions *(continued)*

Section 3—Allocation and Apportionment Methods for Deductions

<p>1 Gross income</p> <p>a Gross ECI _____</p> <p>b Worldwide gross income <u>1,940</u></p> <p>2 Assets</p> <p>a Average U.S. assets (inside basis) _____</p> <p>b Worldwide assets <u>6,860</u></p> <p>3 Liabilities</p> <p>a U.S.-booked liabilities of partnership <u>99</u></p> <p>b Directly allocated partnership indebtedness _____</p> <p>4 Personnel</p> <p>a Personnel of U.S. trade or business _____</p> <p>b Worldwide personnel _____</p> <p>5 Gross receipts from sales or services by SIC code</p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:15%;"></td> <td style="width:35%; text-align: center;">(i) SIC code</td> <td style="width:35%; text-align: center;">(ii) ECI</td> <td style="width:15%;"></td> </tr> <tr> <td>a</td> <td>671</td> <td></td> <td style="text-align: right;">1,940</td> </tr> <tr> <td>b</td> <td></td> <td></td> <td></td> </tr> </table>		(i) SIC code	(ii) ECI		a	671		1,940	b				<p>6 Reserved for future use</p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:33%;"></td> <td style="width:33%; text-align: center;">(i)</td> <td style="width:33%; text-align: center;">(ii)</td> <td style="width:33%; text-align: center;">(iii)</td> </tr> <tr> <td>a</td> <td></td> <td></td> <td></td> </tr> <tr> <td>b</td> <td></td> <td></td> <td></td> </tr> </table> <p>7 Other allocation and apportionment key</p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:66%;"></td> <td style="width:17%; text-align: center;">(i) Key/Factor</td> <td style="width:17%; text-align: center;">(ii) Allocation</td> </tr> <tr> <td>a</td> <td></td> <td></td> </tr> <tr> <td>b</td> <td></td> <td></td> </tr> </table> <p>8 Other allocation and apportionment key</p> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width:66%;"></td> <td style="width:17%; text-align: center;">(i) Key/Factor</td> <td style="width:17%; text-align: center;">(ii) Allocation</td> </tr> <tr> <td>a</td> <td></td> <td></td> </tr> <tr> <td>b</td> <td></td> <td></td> </tr> </table>		(i)	(ii)	(iii)	a				b					(i) Key/Factor	(ii) Allocation	a			b				(i) Key/Factor	(ii) Allocation	a			b		
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Section 4—Reserved for Future Use

	Reserved	(a)	(b)	(c)
1 Reserved for future use				
2 Reserved for future use				
3 Reserved for future use				
4 Reserved for future use				
5 Reserved for future use				
6 Reserved for future use				
7 Reserved for future use				
8 Reserved for future use				
9 Reserved for future use				
10 Reserved for future use				

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Part XI Section 871(m) Covered Partnerships

- 1** Box is checked if the partnership is a publicly traded partnership as defined in section 7704(b) and the partnership is a covered partnership as defined in Regulations section 1.871-15(m)(1) or directly or indirectly holds an interest in a lower-tier partnership that is a covered partnership
- 2** Number of units held by the partner: _____
- 3** For each allocation period, see the following information for the number of units specified on line 2.

(i) Beginning of allocation period	(ii) End of allocation period	(iii) Dividends (enter four decimal places)	(iv) Dividend equivalents (enter four decimal places)	(v) Total (enter four decimal places)

Part XII Reserved for future use

Part XIII Foreign Partner's Distributive Share of Deemed Sale Items on Transfer of Partnership Interest

A Date of transfer of the partnership interest	B1 Percentage interest in the partnership transferred	B2 Number of units in the partnership transferred	B3 Reserved for future use
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C Check if: **1** Capital **2** Preferred **3** Profits **4** Other

		Partner's Distributive Share
1 Total ordinary gain (loss) that would be recognized on the deemed sale of section 751 property	1	
2 Aggregate effectively connected ordinary gain (loss) that would be recognized on the deemed sale of section 751 property	2	
3 Aggregate effectively connected capital gain (loss) that would be recognized on the deemed sale of non-section 751 property	3	
4 Gain (loss) that would be recognized under section 897(g) on the deemed sale of U.S. real property interests	4	
5 Check this box if the amount provided on line 2 or 3 is determined (in whole or in part) under Regulations section 1.864(c)(8)-1(c)(2)(ii)(E) (material change in circumstances rule for a deemed sale of the partnership's inventory property or intangibles) <input type="checkbox"/>		
6 Reserved for future use	6	
7 Reserved for future use	7	
8 Reserved for future use	8	